

### Tools to help manage your finances and investments, prepare for tax time and plan for the future.

#### Organise your finances

Quicken Personal Plus gives you the tools you need to understand your finances and investments. It will help you to see where your money is coming from and exactly where your money is going. Personal Plus provides you with an accurate snapshot of your financial health at any time. Utilise Spending Reports and graphs to see where you're spending your money and how it impacts your net worth, and you can save all reports to PDF.

#### Stay on top of banking and bills

Track all your bank accounts, credit cards, income and expenses. You can also schedule bills and other recurring transactions, like direct debits and salary payments.

Managing loans is easy – home loans, car loans, personal loans etc. You can see how much you have paid off at any time – separating out the interest and principal. Even simulate additional payments to show how this will impact on the amount repaid as well as the length of the loan.

#### Manage your investments

Monitor all of your personal and business investments, including share ownership and superannuation. See how each investment fits into your overall financial plan, and easily compare investments against each other. You can download your portfolio and trading history into Personal Plus when trading with Reckon E\*TRADE, an online trading service provided by E\*TRADE.

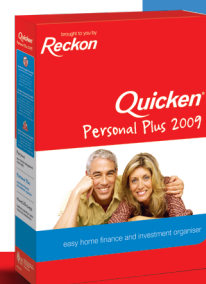
#### Automatically record share details

Automatically record share details in bank account transfers from investment accounts, saving you from having to add this detail manually in the bank register.

#### Keep a close eye on the Stock Market

Quicken Personal Plus allows you to receive daily up to date share prices from the Australian Stock Exchange. With one simple click you can download ASX share prices directly to your Quicken software so you can keep a close eye on you share portfolio and manage your investments<sup>^</sup>.

<sup>^</sup>available for two years from date of software activation



### Plan for the future

Use the budgeting tools to help you save and plan for your future. Create realistic budgets based on previous years' figures and undertake 'scenario analysis' – for example, see what happens to your savings if you reduce your spending on eating out.

Use Quicken Personal Plus mini reports and trend graphs to find out if you are within budget for a particular category with the click of a button.

### Track interest-only loans

Have the Loans wizard guide you through the process of setting up a traditional bank loan or a more flexible interest-only loan.

### Multiple income/expense recording for investments

Record multiple miscellaneous income and expense transactions using a single interface, saving you time on investment entries. This multiple entry form is included in the Enter Transactions list box for Investment Accounts.

### Vista™ Gadget

Stay up to date on your Scheduled Bills and transactions without having to remember to open Quicken, through the Vista™ Gadget. The Vista™ Gadget sits at the side of the Vista™ desktop space and will help you stay on top of scheduled transactions. (This feature is supported on Windows Vista™ only).

### System Requirements

Computer:	IBM or compatible Pentium 300 (Pentium II 450 recommended)
Operating System:	Windows 2000/XP*/Vista™*
Microsoft® Office:	Compatible with Microsoft® Office 2000/XP/2007
Memory:	128 MB RAM
Hard Disk Space:	185 MB, plus 55 MB for Microsoft® Internet Explorer if IE 6.0 or higher is not already installed (IE 6.0 included on enclosed CD-ROM)
Monitor:	SVGA 1024 x 768 with 16-bit colour
CD-ROM Drive:	6x or higher
Internet Connection:	56 kbps modem (high speed connection recommended). Internet access is required for all online features, including online banking and online investment tracking.
Sound:	Any Windows-compatible sound card and speakers
Printer:	Any printer supported by Windows 2000/XP/Vista™
Scanner:	Any scanner supported by Windows 2000/XP/Vista™. TWAIN compatible scanner required to use scanner feature.

\*Not available on Windows 64 Bit Operating System

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# Quicken®

## New Features

## Personal Plus 2009

### Personal Centre

A Personal Centre now houses all personal financial information and reports so you can easily access and track personal bank accounts, income and expenses.

### Improved user interface

The new user interface allows for quicker access to your financial information from anywhere in Quicken Personal Plus.

### Savings Planner

Help plan your savings goals and track actual savings using the new Savings Planner. Simply enter your expected and actual expenditure and expenses for each category to see if you have met your saving goals over a set period.

### Reckon Tools Backup

Reckon Tools Backup\*\* allows you to easily back up valuable investment information directly through Quicken Personal Plus to a reliable and secure online location.

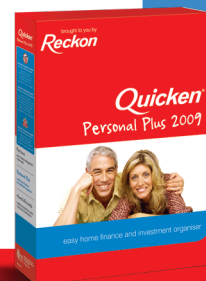
\*\*Additional charges apply, go to [www.quicken.com.au/Backup](http://www.quicken.com.au/Backup) for more details

### Carbon Footprint Calculator

See how your activities impact the environment. Just answer a few simple questions to calculate your personal carbon footprint.

### Reward Card Tracker

Track all the rewards points you earn on each of your credit cards – in the one place – with the new Reward Card Tracker.



## Product Comparison Personal Plus 2009

	Personal	Personal Plus	Home & Business
Monitor your total net worth	✓	✓	✓
Scheduled Bills and Income	✓	✓	✓
Reports & graphs show where your money goes	✓	✓	✓
Handles multiple currencies	✓	✓	✓
Reconcile liability accounts	✓	✓	✓
Currency Rate Download**	✓	✓	✓
Reports Customisation	✓	✓	✓
Cash Flow Details	✓	✓	✓
Income and Expenses by Payee	✓	✓	✓
Itemised Payees	✓	✓	✓
Save Reports to PDF & in Excel compatible format	✓	✓	✓
Tax Schedule report for the Tax Pack	✓	✓	✓
Create household budgets and compare against actual spending	✓	✓	✓
Track interest-only loans	✓	✓	✓
Vista™ Gadget (Supported on Windows Vista™ only)	✓	✓	✓
Personal Centre	✓	✓	✓
Savings Planner	✓	✓	✓
Reckon Tools Backup* Integration	✓	✓	✓
FIDO Superannuation calculator		✓	✓
Reward Card Tracker		✓	✓
Carbon Footprint Calculator		✓	✓
Automatically record share details in bank account transfers from investment accounts		✓	✓
Multiple income and expense recording for Investments		✓	✓
E*TRADE Integration		✓	✓
Plan for retirement, study or a new home		✓	✓
Superannuation Tracking and Summary		✓	✓
Analyse your portfolio		✓	✓
Employee Stock Options Tracking		✓	✓
Share Price Download**		✓	✓
Account for and report on dividend imputation credits		✓	✓
Average Annual Return tracking to see your overall performance		✓	✓
Investing Activity Monitor		✓	✓
Capital Gains Estimator		✓	✓
Tax Planner		✓	✓
Cash Flow forecast		✓	✓
Debt Reductions Planner		✓	✓
Business Centre			✓
Track Outstanding Debtors			✓
Manage your personal and business finances from one program			✓
Create Estimates, Invoices and Quotes			✓
Track and report GST			✓

\*Additional charges apply, go to [www.quicken.com.au/Backup](http://www.quicken.com.au/Backup) for more details

\*\*Requires internet access